

ASX Release

Results of General Meeting

PERTH, AUSTRALIA – 14 October 2021: SUDA Pharmaceuticals Ltd (ASX: SUD), a biotechnology company focused on developing therapies to treat cancer and conditions that affect the central nervous system, wishes to advise that all Resolutions contained in the Notice of Meeting were carried by poll.

In accordance with ASX Listing rule 3.13.2 and Section 251AA(1) of the *Corporations Act 2001*, the following page provides information in relation to the proxy votes received for each Resolution considered by Members of the Company at the General Meeting held today.

All Resolutions passed on a poll by the required majority.

As a result of this meeting, the name of the Company will be changing to 'Arovella Therapeutics Limited' with effect from the date that ASIC alters the details of the Company's registration. There will be a separate announcement when this comes into effect.

For and on behalf of the Board



Phillip Hains
Company Secretary
SUDA Pharmaceuticals Ltd

SUDA PHARMACEUTICALS LIMITED

ABN 35 090 987 250

Meeting Date: Thursday, October 14, 2021

Meeting Time: 10.00 AM AEDT



| Resolution | Manner in which the securityholder directed the proxy vote(as at proxy close): | | | | Manner in which votes were cast in person or by proxy on a poll(where applicable): | | | |
|---|--|---------|--------------------|-----------|--|---------------------|-----------|------------------|
| | For | Against | Proxy's Discretion | Abstain | For | Against | Abstain | Result |
| 1 - APPROVAL OF CHANGE OF COMPANY NAME | 64,545,963 | 948,590 | 1,703,325 | 1,130,366 | 66,249,288 (98.59 %) | 948,590 (1.41 %) | 1,130,366 | Passed on a poll |
| 2 - RATIFICATION AND APPROVAL OF PREVIOUS ALLOTMENT AND ISSUE OF SHARES | 49,272,261 | 655,408 | 1,719,629 | 40,072 | 50,991,890 (98.73 %) | 655,408 (1.27 %) | 40,072 | Passed on a poll |
| 3 - APPROVAL OF EMPLOYEE SHARE OPTION PLAN | 65,808,659 | 649,906 | 1,819,629 | 50,050 | 67,628,288 (99.05 %) | 649,906 (0.95 %) | 50,050 | Passed on a poll |
| 4 - APPROVAL OF ALLOTMENT AND ISSUE OF OPTIONS TO A RELATED PARTY: DR MICHAEL BAKER | 65,570,637 | 668,918 | 1,817,469 | 271,220 | 67,388,106 (99.02 %) | 668,918 (0.98 %) | 271,220 | Passed on a poll |
| 5 - APPROVAL OF ISSUE OF OPTIONS TO BAKER YOUNG LIMITED | 65,162,945 | 976,610 | 1,817,469 | 371,220 | 66,980,414 (98.56 %) | 976,610 (1.44 %) | 371,220 | Passed on a poll |



*Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item. Advanced Share Registry Limited - Onsite Meeting System